



8011-01p

SECURITIES AND EXCHANGE COMMISSION

In the Matter of USA Graphite, Inc., Order of Suspension of Trading

[File No. 500-1]

December 30, 2015

It appears to the Securities and Exchange Commission (“Commission”) that there is a lack of current and accurate information concerning the securities of USA Graphite, Inc. (“USGT¹”) (CIK No. 1355420), a revoked Nevada corporation whose principal place of business is listed as Kuala Lumpur, Malaysia because it is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-K for the period ended August 31, 2013. On April 22, 2015, the Commission’s Division of Corporation Finance sent a delinquency letter to USGT at the address shown in its then-most recent filing in the Commission’s EDGAR system requesting compliance with its periodic filing requirements, which USGT received on April 25, 2015. To date, USGT has failed to cure its delinquencies. As of December 15, 2015, the common stock of USGT was quoted on OTC Link operated by OTC Markets Group, Inc. (formerly “Pink Sheets”) had seven market makers and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed company. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed company is suspended for the period from 9:30 a.m. EST on December 30, 2015, through 11:59 p.m. EST on January 13, 2016.

¹ The short form of the issuer’s name is also its ticker symbol.

By the Commission.

Jill M. Peterson
Assistant Secretary

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